

Mission Society of Enrolled Agents Newsletter

June 2017 Edition

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[Scholarships](#) are available for Society members to further professional development. You still have time to submit your this month. June 30th is the next deadline to be considered for courses such as NTPI or CSTAR.

There are scholarships available to obtain your EA credential too! For instance, tuition, fees and books for courses in Accounting or Finance are considered, as well as programs particularly designed for SEE preparation.

What have you got to lose? Give yourself the incentive to push your limits by applying for a CSEA Education Foundation Scholarship today!

[Scholarship Application](#)

President's Message

Dearest membership,

It is getting close to a year since I was sworn as the President of MSEA and I feel like I have not even started and the term is over. There is lots to do and lots to accomplish but in the little time I had I was fortunate to meet and connect with lots of Enrolled Agents at Mission and across the state.

I was fortunate to be at the State Liaison meetings and connect with shining stars at FTB who made things happen in my practice that would not have accomplished by just calling the 800 numbers.

It was a privilege for me to serve as the President and I highly encourage the new and upcoming leaders to come up and take leadership roles at Mission. I wish good luck and extend my support to the new President and the future Presidents to complete the tasks that I left undone.

Yours Truly,

Varish Modi, EA
MSEA President

Mission's Upcoming Education:

The IRS and San Jose State University will offer its [5th annual Small Business Tax Institute on June 22nd](#). Hear from well regarded tax practitioners and IRS personnel, network with fellow tax professionals while keeping up with best practices in Cyber Security, Crowdfunding, the IRS Future State, and much more!

Its not too late to attend [Super Seminar](#) June 28-30 Make Connections! Get Solutions!

Mission Society will offer [Mini Seminar Series](#) beginning July 22nd through September 9th at the Campbell Community Center. All seminars are held on Saturday morning at 9am. Topics include Stock transactions, CA Updates, Foreign investors, Audit techniques, Innocent Souse, and of course Ethics!

Mission Society will also offer a [Full Day Seminar on August 23rd!](#) Our very own Torie Charvez will discuss ACE'ing Schedules A, C and E

[ClientWhys](#) will be offering a Full Day Seminar in San Jose on November 13th. Mission Society receives \$35 for each member that signs up!

[Cast In Concrete](#) will return on January 11th at Mariani's Inn and Restaurant

You can also expect 2 hour CE at [MSEA Chapter Meetings](#) (monthly).

NAEA | POWERING AMERICA'S TAX EXPERTSSM
NATIONAL ASSOCIATION OF ENROLLED AGENTS

The NAEA Online Facilitated EA Exam Prep is back and better than ever!

Registration is open now!
 Don't have the available funds? NAEA is here to support future EAs.

Be sure to save these dates and check website for registrations. We generally meet the 3rd Tuesday each month. Continuing Education is generally offered May, July, August, Sept, October, November and January (Ethics).

Mission Society looks forward to providing another year of education to our members, developing leaders in this industry, and representing enrolled agents in Silicon Valley!

Susan Amaral, EA
Editor

When is That Deadline?

Depositing and deducting contributions

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Q. When must I deposit the contributions into the SEP-IRAs?

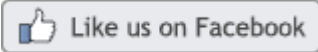
A. You must deposit contributions for a year by the due date (including extensions) for filing your federal income tax return for the year. If you obtain an extension for filing your tax return, you have until the end of that extension period to deposit the contribution, regardless of when you actually file the return. If you did not request an extension to file your tax return and did not deposit the SEP plan contributions by the filing due date for that return, you are not allowed to deduct any SEP plan contributions on that year's return. The contributions may be deducted on the following year's return.

If you improperly deducted SEP plan contributions on your return, you must file an amended tax return as soon as possible.

[SEP Plan FAQs - Contributions](#)

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