



## Mission Society of Enrolled Agents Newsletter January 2017 Edition

### EDUCATION

[Cast In Concrete SEMINAR](#)

### Quick Links

[MONTHLY MEMBERSHIP MEETING](#)

[SPECIAL INTEREST GROUPS](#)

### Special

MSEA COMMITTEE MEETINGS

**Multi Committees Meeting**  
January 12th  
12pm - 3:30pm  
Willow Glen Library  
**[RSVP HERE!](#)**

- [Education](#)
- [Public Info](#)
- [Membership](#)

[Committee Calendar](#)



### LOCAL CLASSIFIEDS

## Mission Society of Enrolled Agents

A Message from our President elect

Dear Mission Society,

I'm hooked on Jim Stern Legislative Day. Why? The people, the place, and quite importantly the reason for Jim Stern Day have me determined to keep going back. 2016 was the first time I visited Sacramento as an advocate with a cause. Not knowing what to expect shortly gave way to anticipation then, as the visit moved on, to a fresh enjoyment as I met leaders that were truly interested in what we had to say.

The day is founded on visiting our representatives where they work, to banner Enrolled Agents as America's Tax Experts, show them we care about the people they know as constituents, and bring focus to a couple key issues. In a sense we get to climb into the vehicle which changes the laws governing how we live and work, put our collective hands on the steering wheel for a short time, and pull, all in the same direction. It's a blast!

I would recommend going for the weekend Saturday through Monday, going to a couple state level committee meetings on Saturday, the state board meeting on Sunday, and the Capital building on Monday. Last year I had the pleasure of having lunch with a mentor and accompanying some of our state leaders to dinner and later a hilarious comedy show. Getting to know people both in a working and social setting gave me a deeper appreciation for them and what is accomplished at the state level.

Spending a Monday in the state capital was a reward in itself. We were briefed by some experts on the current policies and issues that concerned budget and income taxes of California. Then the fun began. Armed with some brief and specific information, we broke up into teams or even by ourselves, if one thinks they can handle it, to make office visits to representatives. I mostly talked to aids, some had no idea before I walked in what an Enrolled Agent was, about Tax Help Day, or that there were problems with small business owners that they could help with. Every person I met with treated me as an expert in my field and wanted to know how they could help us help their voters.

**ENROLLED AGENTS & TAX PREPARERS WANTED**

- **B&R Accounting**
- **Mountain View**
- **Scotts Valley**
- **RD Strategies Inc**
- **Foster City CPA Firm**
- **Carmel Tax Firm**
- **San Jose CPA Firm**

Small print, we will reimburse your registration for going. You may also be reimbursed for your travel if you attend and write an article about at least two state level committee meetings. T.E.A.M. Together Everyone Accomplishes More There is no conclusion to this story, just an invitation. Ask me about being one of America's Tax Experts, join us in Sacramento, and see the difference we make.

Yours Truly,

Chris Grindy, EA  
MSEA President Elect 2016-2017

MSEA Educational Offerings...

January 17, 2017  
**Monthly Luncheon Meeting**  
11:30am @ Holiday Inn



California Society of Enrolled Agents  
Mission Chapter

**California Society of Enrolled Agents**

**Upcoming Events**

**Jim Stern Day**  
January 9, 2017

**Tax Help Day**  
February 4, 2017



Speaker: Torie Charvez, EA  
Topic: Ethics; Interview Skills for the Tax Practitioner

This class is an interactive workshop. Through one on one role playing and team exercises Interview Scenarios will be discussed, dissected and critiqued to assist in better handling live tax meetings with new, old and those clients that need to go.

CE: 2 hours Ethics (pending codes)

**Location: Holiday Inn San Jose**  
**1350 North 1st Street**  
**San Jose CA 95112**



**National Assn of Enrolled Agents**

**Winter Webinars**

The NAEA Webinar Series includes 10 hours of federal tax law CE, Plus 2 hours of Ethics CE!

**Lunch Fee By reservation:**  
**CSEA/MSEA Member: \$45 by 01/12/16, \$50 thereafter**  
**NON members: \$55 by 01/12/16, \$60 thereafter**

*(exact cash or check accepted at door; payable to MSEA)*

**MSEA Update Seminar**



California Society of Enrolled Agents  
Mission Chapter

Join Our List

Join Our Mailing List!



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Suite 280  
San Jose, CA 95126

# Vicky Mulak & Claudia Hill *present*

*Mission Society's Annual*

## **CAST IN CONCRETE**

**FEDERAL & CALIFORNIA TAX LAW UPDATE SEMINAR 2017**

**January 5, 2017**

**8:30am-4:30pm**

**@ Mariani's Inn &  
Restaurant**

**EARLY BIRD SAVINGS THROUGH 12-12-16**

**\$190 CSEA Chapter Member  
\$210 NonMember**

**Register NOW!**

Mission Society of Enrolled Agents, 2021 The Alameda, Suite 280, San Jose, CA 95126

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