

# Mission Society of Enrolled Agents Newsletter

## August 2017 Edition

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[August Dinner Meeting](#)

[ACE'ing schedules A-C-E](#)

[The 23rd Annual Tax Practitioner/IRS Fall Seminar](#)

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California Society of Enrolled Agents

"Becoming involved with CSEA has given me the confidence in myself to know that I am knowledgeable in my field of taxation". - Greg C., EA

### Available scholarships:

Current California EAs who wish to broaden their knowledge in the field of taxation are eligible to apply for a scholarship for appropriate courses. Scholarships are NOT awarded for courses necessary to maintain Continuing Professional Education hour requirements, but are specifically intended for courses that expand the fields of knowledge and expertise. Examples of appropriate courses include Tax Court, NTPI, C-STAR, etc.

**Next Deadline:  
September 30**



NAEA Education  
Foundation Proposal:  
Alan Pinck, EA  
NAEA Education  
Committee Chairman;

### A Message from our President:

## Have you asked yourself lately.....

...*Am I* the tax professional that the clients that *I am looking for* is looking for?

*We will get back to that "in a minute" after a few of my own shameless plugs.*

Mission Society of Enrolled Agents is the group of professionals that I didn't even know that I was looking for. I have seen, heard and experienced opportunities, traditions, and the promotion of Enrolled Agents. Opportunities to learn and grow as a professional came my way as I found out about MSEA through the invitation by members, first at my own office, next by the instructors of my SEE class, then by those of a Special Interest Group which I had also become part of. The traditions of the Society run deep through multiple generations of professionals who watch after the betterment of each other as mentors, as teachers, as advocates, and as whatever our members need us to be. Promoting Enrolled Agents as America's Tax Experts MSEA does at the grass roots level, is a path I hope we are all on and a direction I'm determined to travel. I invite every member to participate in Tax Help Day in early in February 2018 to experience connecting with your own communities. Now back to the question...

*Are you the tax professional that the clients you are looking for is looking for?*

You are going to have to put some of your own thought into this one to fill in the blanks. Who are the clients you want? How will they find you? Will they say that you are just what they are looking for? I became an Enrolled Agent to help my clients. I found out about MSEA, CSEA, and NAEA from our members and found something I need. I need you, the members of this conglomerate of professionals, from the newest to the best seasoned to walk beside me as we demonstrate to America that we are Their Tax Experts.

Thanks

Christopher N.N. Grindy, EA

President–Mission Society of Enrolled Agents

### MSEA Monthly Meeting:

[AUGUST 2017 MISSION SOCIETY DINNER MEETING](#)

MSEA Board Meeting 4:00 PM - 5:30 PM Aug 15, 2017

All members are welcome to attend our board meetings to gain insight and provide their input on the direction the society takes.

"I was serious when I made the proposal to donate 1/2 my honorarium to the education foundation and I will also match \$ for \$ up to the other half"

Utilize [NAEA Contribution Form](#) to match Alan's other half! Be sure to contact him about it!

[Alan Pinck, EA](#)

**CONTACT MSEA**

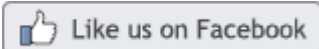
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The Board meeting preceeds our dinner meeting.

**MSEA - San Jose Meeting and Dinner Seminar**

6:00 PM - 8:10 PM

Speaker: Alan Pinck, EA and NAEA Education Committee Chairman

Topic: To be Determined

**MSEA Education Offerings:**

[Mini Seminar Series](#) is well under way and going strong each Saturday through September 9th at the Campbell Community Center. The remaining topics include Foreign investors, Audit techniques, Innocent Souse, and of course Ethics with our Tax Goddess, Torie!

- Aug 5th Steven Walker,Esq [Foreign Investors of US Real Property](#)
- Aug 12th Alan Pinck,EA [You Just Prepared a Return Ripe for Audit. Now What?"](#)
- Aug 19th Alan Pinck,EA [ABC's of a Schedule C Audit](#)
- Aug 26th Steven Walker,Esq [What Happens When My Client Says She is an Innocent Spouse?](#)
- Sep 9th Torie Charvez,EA [Ethics & Hot Tax Topics](#)

Mission Society will also offer a [Full Day Seminar on August 23rd!](#) CSEA President, Torie Charvez, EA will discuss ACE'ing Schedules A, C and E

[23rd Annual Tax Practitioner Meeting](#) aka "Townhall"--September 27, 2017--SAVE THIS DATE-- in San Jose at Holiday Inn

[ClientWhys](#)

will be offering a Full Day Seminar in San Jose on November 13th. Mission Society receives \$35 for each member that signs up!

[Cast In Concrete](#)

will return on January 11th at Mariani's Inn and Restaurant

MSEA Education Committee

Mission Society of Enrolled Agents, 2021 The Alameda, Suite 280, San Jose, CA 95126

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