



## 24<sup>th</sup> Annual Tax Practitioner • IRS Seminar



Conveniently located within walking distance of the Union City BART Station



Northern California's Only Seminar Venue in 2018  
**Wednesday, August 22, 2018 (8:00am – 4:00pm)**

Sign-in begins at 7:30am

Seminar Location:  
**Station Center**

Mid- Peninsula Community Room  
34888 11<sup>th</sup> Street  
Union City, CA 94587

Across from the Union City Bart Station  
Free parking next to venue. (Parking pass will be provided).

Save Money  
with Early  
Bird Special!

### “SOLVING PROBLEMS & PROTECTING CLIENTS”

Learn to maximize IRS resources to increase your value. IRS, FTB and other Subject Matter Experts will clarify issues and topics of importance to your clients and to your practice.

**WELCOME & OPENING WITH** • *Gail Stan, EA, President East Bay Chapter* • *Carol Dutra-Vernaci, EA, Mayor of Union City* • *Derek Ganter, Area 5 Manager, Stakeholder Liaison*

- ◇ **PRACTITIONER DATA BREACHES** *Terri Malone & Jennifer Henrie-Brown, Stakeholder Liaisons*
- ◇ **EXAM PANEL – AUDIT ISSUES/CONCERNS** *Albert Ju, Examination Territory Manager-San Francisco, Marc Narlesky, FTB Taxpayer Advocate Office, Alan Pinck, EA*
- ◇ **COLLECTIONS PANEL – COLLECTIONS ISSUES/CONCERNS** *Felix Kokeny, Collection Territory Manager-San Jose, Marc Narlesky, FTB Taxpayer Advocate Office, Alan Pinck, EA*
- ◇ **TREASURY INSPECTOR GENERAL FOR TAX ADMINISTRATION (TIGTA)** *Jason Pritchard, Supervisory Criminal Investigator*
- ◇ **TAX CUTS AND JOBS ACT** *Alan Pinck, EA*
- ◇ **CALIFORNIA FRANCHISE TAX BOARD UPDATE** *Marc Narlesky, FTB Taxpayer Advocate Office*
- ◇ **CLOSING** *Gail Stan, EA, President East Bay Chapter*

#### ► Registration Fee includes:

- Continental Breakfast
- Lunch
- Afternoon Refreshments

#### ► Seminar materials will be emailed to all Registrants

#### ► Seminar accounts for the following:

- Federal CE: 6 Hours: CA CE 1 Hour
- PTIN needed for RPO Credit
- CRTP required for CTEC Credit

To register online, click the link below or copy/paste into your browser:  
<https://www.123signup.com/calendar?org=ebaea>

#### MEMBER FEE (Members of CSEA/Chapter)

<b>Early Bird Special</b>	<b>August 10, 2018 on or before</b>	<b>Fee \$150</b> <b>SAVE \$25 off Regular Price</b>
Regular Registration	August 11, 2018 thru August 20, 2018	Fee \$175
At Door Registration*	August 21, 2018 or after	Fee \$200

\*Checks only at the door. Make checks payable to EBAEA.

#### NON-MEMBER FEE (Non-Members of CSEA/Chapter)

<b>Early Bird Special</b>	<b>August 10, 2018 on or before</b>	<b>Fee \$175</b> <b>SAVE \$50 off Regular Price</b>
Regular Registration	August 11, 2018 thru August 20, 2018	Fee \$225
At Door Registration*	August 21, 2018 or after	Fee \$250

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For more information on the 24<sup>th</sup> Annual Tax Practitioner IRS Seminar please contact: Patty Pringle, Enrolled Agent at [Patty@EastBayTaxMatters.com](mailto:Patty@EastBayTaxMatters.com) or call 925-320-7802.