

Mission Society of Enrolled Agents Newsletter

January 2018 Edition

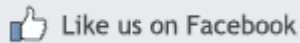
Quick Links

[January Meeting](#)

[Jim Stern Day](#)

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[Classified Ads](#)



[January 2018 Board & Committee Meetings](#)

Saturday, January 6 &
Sunday January 7, 2018

This is your chance to observe and participate in the decision-making process for guiding your Society. Stay through Monday, January 8, and be part of CSEA's annual legislative day at the Capitol!

[What is Jim Stern Day?](#)

This is CSEA's premier advocacy event!

Attendees will be able to sit down with their elected representatives who actively listen to Enrolled Agent

2018 Annual Cast-in-Concrete Presented by Vicki Mulak, EA, CFP & Claudia Hill, EA, MBA



Cast-in-Concrete

January 11, 2018
8:00 PM - 4:30 PM

Morning Session 8:30am - 12:05pm

Vicki L Mulak, EA, CFP

2017 Tax Law Update for the CA Practitioner



This session will contrast and compare various aspects of Federal and California tax law, as it highlights the the most important changes for 2017. The comprehensive coverage of Federal and California legislation includes conformity and nonconformity issues.

Afternoon Session 12:55pm - 4:30pm

Claudia Hill, EA, MBT

2017 Tax Legislation - A Forms Based Approach

Tax preparation rules, practices and procedures change constantly. What better time than just prior to filing season to focus on the law changes, court cases, regulations and ruling that evolved during 2017. This session will also include a reminder of the ethical responsibilities and changes to representation guidance for both enrollees and other return preparers.

Regular Pricing December 13th-January 8th:

CSEA Chapter Member: \$210

Non Members: \$230

At Door Pricing*:

CSEA Chapter Member: \$230

opinions and concerns. During your legislative visits, you will have the opportunity to introduce yourself to legislators and their staff, and explain what Enrolled Agents are and what they do. You can also offer yourself as a tax expert resource to policymakers.

In addition to face-to-face meetings, Jim Stern Legislative Day participants will hear from knowledgeable Capitol speakers, observe law-making first-hand, and be able to network with with fellow Members.

If you have any questions, please email [Brian Pedersen](mailto:brian.pedersen@msea.org) or call 800-777-2732.

Non Members: \$250

[REGISTER HERE](#)

*Exact cash or check payable to Mission Society of Enrolled Agents accepted.

Membership and Public Awareness Committee

MSEA Holiday Gala 2017



Thanks to all for celebrating the holiday with Enrolled Agents!

NEW MEMBER ORIENTATION



Membership Orientation



Winter Webinars Series

PREPARING FOR TAX SEASON

Join Our List

[Join Our Mailing List!](#)

[Like us on Facebook](#)

MSEA - San Jose Meeting and Lunch Seminar
Barbara Doherty, JD, LLM, 'Ethics'



**4 COURSES FOR
\$139 MEMBERS /
\$179 NON-MEMBERS.**

**[GETTING ORGANIZED
FOR TAX SEASON](#)**

[2016 Tax Update](#)

**[TAXING THE SHARING
AND FREELANCE
ECONOMIES](#)**

**[FROM BAD TO WORSE:
WHEN AN AUDIT GOES
CRIMINAL](#)**

12:00 PM - 2:10 PM Jan 16, 2018
(Education)

[SIGN UP HERE](#)

Lunch Check In - 11:30 to 12:00

Lunch Meeting- 12:00pm to 2:10pm

Board Meeting held prior to lunch meeting - 10:00am to 11:30am

Topic: Ethics Review,

by Barbara Doherty, JD LLM

IRS: WZA09-E-02256-18-I; 2 hrs Ethics

CTEC: 1001-CE-8702; 2 hrs Ethics

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